FOOD-SERVICE CHAIN STOCK ANALYSIS TABLE

Losers top gainers in slow pre-Christmas trading

(Continued from page 66)

103 issues traded on heavier volume.

The *NRN* Index posted a slight gain relative to the Dow for the full 52-week period because in the last 52 weeks the Dow fell 66.26 points from 1,242.17 a year ago.

Two small issues were added to the *NRN* Index during the week, expanding the market-value gauge to 87 issues. Both of them, Fresher Cooker and Nankin Express, were unchanged in the week's trading, with Fresher Cooker closing at $5 per share and Nankin Express at $1.75. Their impact on the index was insignificant.

Good Taco, which said it was shutting down all operations, topped both the price-loser list and the volume-surger list. Good Taco lost 94¢, to close at 44¢, as more than 10% of its outstanding shares traded hands.

Kelly-Johnston, whose auditors gave a qualified opinion, lost 25¢, to close at $1.13 after hitting a 52-week low of 75¢ in the week.

American Restaurants, a Wendy's franchisee that has fallen behind on its expansion schedule, plummeted 50¢, to $2.38, a new low for the year.

The upside listings were topped by Mr. Steak, which gained 25¢, to close at $1.75. Sis Corp., a Sister's chicken-and-biscuits outfit, recovered 50¢.

VOLUME TREND LEADERS

Company Name	Volume Trend Change %	Company Name	Volume Trend Change %
Good Taco	441.9	Garcias Scot	182.6
Rest Assoc	305.8	Cucos Inc	166.7
Naugles Inc	276.0	Pancho Mex Buffet	131.7
Maverick Rest	225.0	Acapulco Rest	130.2
Bob Evans Farms	186.5	Calibre Cp	130.0

TOP TEN GAINERS

Company Name	Weekly Price Change %	Company Name	Weekly Price Change %
Mr Steak	16.7	Pancho Mex Buffet	9.6
SIS Cp	15.4	Cucos Inc	9.1
Jerrico Inc	14.9	Chi-Chi's	8.9
Winners Cp	11.6	Capt Crab	7.7
Ramada Inns	9.8	Consul Restaurant	7.7

TOP TEN LOSERS

Company Name	Weekly Price Change %	Company Name	Weekly Price Change %
Good Taco	- 68.2	Naugles Inc	- 15.8
Kelly-Johnston	- 18.2	Concept Dev	- 14.8
Amer Rest	- 17.4	Diversifoods	- 12.7
Garcias Scot	- 16.7	Nathans	- 11.1
Ritzys G D	- 15.8	Peoples Rest	- 11.1

Company and Market	Stock Market: 12-14-84 Close	Price: Weekly Change Amt.	Price: Weekly Change Pct.	Price: Weekly Range High	Price: Weekly Range Low	Price: 52-Week Range High	Price: 52-Week Range Low	Volume: Weekly Shares Traded Total	Volume: Weekly Shares Traded % Out	Volume: 12-Week Avg. Vol. As % Out	Volume: Volume Trend Change	Financial Update: P/E Ratio	Indicated Div. Rate Amt.	Indicated Div. Rate Yld.	Latest Report: New Report	Latest Report: Period	Latest Report: Date Ended	Latest Quarter: Revenue Amt.	Latest Quarter: Revenue Chg.	Latest Quarter: Net Income Amt.	Latest Quarter: Net Income Chg.	Latest Quarter: E.P.S. Amt.	Latest Quarter: E.P.S. Chg.	Year-to-Date: Revenue Amt.	Year-to-Date: Revenue Chg.	Year-to-Date: Net Income Amt.	Year-to-Date: Net Income Chg.	Year-to-Date: E.P.S. Amt.	Year-to-Date: E.P.S. Chg.
-	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Food-Service Operators																													
A&M Food Svcs O	3.75	- .13	- 3.2	4.13	3.75	8.75	3.50	213	.60	.32	87.5	10.7	.00	.0	—	9 mos.	09-84	8.1	26.6	.4	.0	.11	- 26.7	22.1	28.5	1.1	22.2	.30	- 14.3
Acapulco Rest O	3.50	- .13	- 3.4	3.75	3.50	6.00	3.50	302	1.22	.53	130.2	NE	.00	.0	—	9 mos.	07-84	19.0	86.3	.0	- 100.0	.01	- 91.7	28.3	.7	.3	NE	.14	NE
Amer Rest O	2.38	- .50	- 17.4	2.75	2.38	6.00	2.38	239	1.06	.65	63.1	9.9	.00	.0		6 mos.	07-84	4.5	18.4	.1	.0	.03	- 57.1	9.0	20.0	.2	.0	.10	- 23.1
ARA Services N	71.38	.25	.4	71.38	71.00	71.38	40.25	6,032	5.00	3.51	42.5	13.8	2.10	2.9	—	fiscal	09-84	835.8	7.7	14.2	34.0	1.12	31.8	3406.1	11.4	64.4	19.9	5.19	15.1
Assoc Hosts M	13.88	- .75	- 5.1	14.38	13.63	17.13	10.50	1,424	3.22	5.22	- 38.3	16.3	.12	.9	—	fiscal	09-84	23.3	.9	.8	- 11.1	.19	- 9.5	94.4	6.9	3.8	18.8	.85	18.1
Beefsteak Char A	2.00	.00	.0	2.00	1.88	4.75	1.88	726	1.29	.71	81.7	1.5	.00	.0	—	9 mos.	07-84	19.9	- 12.3	(.4)	NC	.07	600.0	68.7	- 6.4	(1.7)	- 100.0	.30	3.4
Bob Evans Farms M	17.50	.25	1.4	17.75	17.25	23.75	14.75	2,424	1.49	.52	186.5	17.0	.30	1.7	NEW	6 mos.	10-84	58.1	12.6	4.6	9.5	.28	12.0	112.1	13.3	9.0	8.4	.55	10.0
Calibre Cp M	2.50	.00	.0	2.50	2.00	9.00	2.00	140	.46	.20	130.0	NE	.00	.0	—	fiscal	07-84	1.1	- 31.3	(.6)	NC	(.20)	- 100.0	11.5	82.5	(1.5)	- 100.0	(.51)	- 100.0
Calny Food M	9.13	.25	2.8	9.13	8.75	10.75	7.25	158	.35	1.77	- 80.2	16.0	.16	1.8	—	6 mos.	08-84	13.0	19.3	.5	.0	.12	- 7.7	25.0	14.7	1.4	40.0	.31	19.2
Capt Crab M	1.75	.13	7.7	1.75	1.38	6.13	1.38	1,367	1.20	1.66	- 27.7	NE	.00	.0		9 mos.	05-84	2.6	550.0	(.5)	NC	(.04)	NC	3.7	208.3	(.6)	NC	(.05)	NC
Carrols Cp N	8.88	.00	.0	9.25	8.75	10.88	7.13	394	.51	.65	- 21.5	13.4	.07	.8	—	3 mos.	08-84	38.3	19.3	2.1	16.7	.28	- 6.7	38.3	19.3	2.1	16.7	.28	- 6.7
Chi-Chi's M	12.25	1.00	8.9	12.50	10.88	24.88	10.00	8,267	3.07	4.50	- 31.8	18.3	.00	.0	—	6 mos.	10-84	52.3	40.6	4.5	2.3	.16	- 15.8	97.5	34.1	9.5	18.8	.35	2.9
Chilis Inc O	20.38	- .25	- 1.2	21.00	20.00	24.25	12.75	1,655	3.68	4.28	- 14.0	34.5	.00	.0	—	3 mos.	09-84	15.0	47.1	.9	125.0	.21	75.0	15.0	47.1	.9	125.0	.21	75.0
Churchs Fr Ch N	28.25	- .50	- 1.7	29.00	27.75	30.50	21.25	5,931	3.15	1.97	59.9	14.7	.80	2.8	—	9 mos.	09-84	124.8	13.0	10.4	- 2.8	.55	- 1.8	355.5	17.4	28.1	19.6	1.49	21.1
Collins Foods N	14.38	.38	2.7	14.38	13.63	16.94	9.91	710	.81	1.51	- 46.4	11.2	.16	1.1	NEW	6 mos.	10-84	114.8	16.5	5.1	15.9	.39	14.7	229.9	20.3	9.9	19.3	.75	15.4
Concept Dev O	5.75	- 1.00	- 14.8	6.00	5.75	17.69	5.75	1,449	2.80	2.28	22.8	11.1	.00a	.0	—	3 mos.	09-84	10.9	19.8	.0	- 100.0	.00	- 100.0	10.9	19.8	.0	- 100.0	.00	- 100.0
Consol Prdts M	5.00	.00	.0	5.00	5.00	9.50	4.75	243	.69	.45	53.3	14.3	.00	.0	—	fiscal	09-84	17.3	14.6	.6	20.0	.16	45.5	68.7	8.4	1.3	.0	.35	20.7
Consul Restaurant M	5.25	.38	7.7	5.38	4.75	14.88	4.50	1,756	3.90	2.23	74.9	21.0	.00	.0	—	3 mos.	08-84	21.1	33.5	.0	- 100.0	.01	- 87.5	21.1	33.5	.0	- 100.0	.01	- 87.5
Cracker Barrel M	13.50	- .75	- 5.3	14.25	13.50	23.50	11.75	129	.36	4.17	- 91.4	14.4	.14	1.0	—	3 mos.	10-84	16.6	18.6	.8	.0	.26	- 13.3	16.6	18.6	.8	.0	.26	- 13.3
Cucos Inc O	3.00	.25	9.1	3.50	2.75	5.00	2.75	144	1.28	.48	166.7	15.8	.00	.0	—	9 mos.	03-84	.7	NC	.1	NC	.03	NC	2.1	NC	.1	NC	.10	NC
Denny's Inc N	40.50	- .38	- .9	41.00	40.00	41.63	30.25	5,275	3.41	4.08	- 16.4	15.2	.72	1.8	—	3 mos.	09-84	326.4	1.9	12.1	- 12.3	.75	- 11.8	326.4	1.9	12.1	- 12.3	.75	- 11.8
Diversifoods M	8.63	- 1.25	- 12.7	8.75	8.00	19.13	8.00	77,282	23.05	11.21	105.6	9.5	.26	3.0	—	9 mos.	09-84	148.8	16.0	7.0	- 26.3	.21	- 25.0	420.7	17.1	22.2	- 9.8	.66	- 10.8
DLites Of Amer O	12.50	- 1.38	- 9.9	13.63	12.50	14.50	11.50	1,626	3.33	3.54	- 5.9	NM	.00	.0	—	6 mos.	09-84	2.3	53.3	.1	.0	.04	100.0	4.7	62.1	.1	.0	.05	25.0
Dunkin Donuts M	24.00	.00	.0	24.25	23.63	26.25	18.13	578	1.22	1.01	20.8	13.2	.32	1.3	—	9 mos.	07-84	21.9	30.4	2.3	9.5	.48	17.1	66.4	16.5	7.0	14.8	1.44	16.1
El Chico M	8.38	.00	.0	8.38	8.13	14.75	7.75	702	1.51	1.50	.7	10.6	.00	.0	NEW	6 mos.	11-84	20.1	4.7	.9	.0	.19	- 5.0	41.2	7.3	1.8	.0	.39	- 2.5
El Torito Rest N	11.13	.25	2.3	11.13	10.63	14.63	9.00	380	.34	.27	25.9	12.1	.00	.0	—	9 mos.	09-84	65.9	17.3	4.1	17.1	.35	25.0	189.0	20.5	9.0	32.4	.78	44.4
Fast Food Oper O	.94	.00	.0	1.06	0.88	2.38	.69	695	1.18	1.14	3.5	15.6	.00	.0	—	fiscal	12-83	1.8	38.5	.0	NC	.01	NC	6.1	32.6	.3	.0	.05	20.0
Flakey Jakes M	6.75	.25	3.8	6.88	6.63	9.13	4.00	944	1.35	1.72	- 21.5	NE	.00	.0	—	9 mos.	09-84	3.3	NC	(.3)	NC	(.05)	NC	6.6	NC	(.7)	NC	(.11)	NC
Fresher Cooker O	5.00	.00	.0	5.13	5.00	6.75	4.88	35	.21	.48	- 56.3	NE	.00	.0		fiscal	12-83	NC	NC	NC	NC	NC	NC	2.4	- 4.0	(.9)	NE	(.54)	NE
Frisch's A	15.00	.25	1.7	15.88	15.00	16.38	12.00	112	.26	.17	52.9	16.7	.22	1.5	—	3 mos.	08-84	40.5	7.4	1.7	.0	.19	- 52.5	40.5	7.4	1.7	.0	.19	- 52.5
Fuddruckers Inc M	10.38	.00	.0	10.50	10.00	17.50	9.25	1,409	2.17	1.74	24.7	NM	.00	.0	—	9 mos.	09-84	7.2	NC	.6	NC	.09	NC	16.9	172.6	.0	- 100.0	.00	- 100.0
Garcias Scot M	1.88	- .38	- 16.7	2.25	1.63	8.50	1.63	3,114	5.20	1.84	182.6	NE	.00	.0	—	6 mos.	06-84	12.6	40.0	.2	NE	.03	NE	29.7	57.1	.0	NE	.00	NE
Good Taco M	.44	- .94	- 68.2	0.44	0.25	7.00	.25	3,071	10.35	1.91	441.9	NE	.00	.0	—	6 mos.	08-84	.4	100.0	(.3)	NE	(.11)	NE	.8	166.7	(.6)	NE	(.24)	NE
Hamborg Hamlet O	12.50	.00	.0	13.25	12.50	12.75	9.75	0	.00	.18	-100.0	10.8	.00	.0	—	fiscal	03-84	9.3	2.2	.2	NE	.30	NE	35.5	4.4	.8	NE	1.16	NE
Hungry Tiger M	4.13	- .38	- 8.3	4.38	4.00	9.00	3.63	297	1.05	1.27	- 17.3	22.9	.00	.0	—	fiscal	08-84	14.9	- 11.8	(.2)	NE	(.05)	NE	67.3	5.5	.5	NC	.18	NC
Intl Dairy Queen O	41.00	.00	.0	42.00	41.00	41.00	32.50	47	.23	.20	15.0	11.9	.00	.0	—	9 mos.	08-84	40.8	8.2	(26.5)	- 100.0	1.61	15.8	106.5	14.3	6.7	8.1	3.03	20.2
Intl King Tab M	16.13	.25	1.6	16.13	15.75	18.63	11.38	141	.50	1.78	- 71.9	12.0	.00a	.0	—	3 mos.	09-84	19.2	6.7	1.1	37.5	.36	24.1	19.2	6.7	1.1	37.5	.36	24.1
JB's Rest M	14.25	.13	.9	14.38	13.75	16.25	10.38	482	2.11	1.46	44.5	12.8	.20	1.4	—	9 mos.	06-84	22.2	32.1	1.0	25.0	.42	20.0	48.7	23.0	1.9	26.7	.80	15.9
Jerrico Inc M	16.38	2.13	14.9	16.50	14.25	18.50	11.88	8,338	5.30	4.58	15.7	12.6	.12	.7	—	3 mos.	09-84	131.9	7.6	6.3	6.8	.39	5.4	131.9	7.6	6.3	6.8	.39	5.4
Kapok Cp A	2.88	.00	.0	3.13	2.88	5.63	1.13	403	1.80	3.33	- 45.9	NE	.00	.0	—	fiscal	09-83	3.1	72.2	(4.6)	NE	(.33)	NE	12.3	7.9	(2.7)	NE	(1.29)	NE
Karcher Carl M	15.50	- .25	- 1.6	15.63	15.25	31.75	14.63	977	1.38	3.01	- 54.2	9.6	.00	.0	—	6 mos.	07-84	80.7	17.1	3.3	- 2.9	.50	8.7	178.8	19.5	6.9	3.0	.98	7.7
Kelly-Johnston M	1.13	- .25	- 18.2	1.50	0.75	14.25	.75	5,775	6.77	4.09	65.5	NE	.00	.0	—	3 mos.	06-84	28.3	155.0	(3.7)	- 100.0	(.44)	- 100.0	28.3	155.0	(3.7)	- 100.0	(.44)	- 100.0
Luby's Cafe N	27.50	- .13	- .5	27.88	27.13	32.00	23.63	534	.44	.28	57.1	19.2	.54	2.0	—	fiscal	08-84	48.7	32.7	5.0	28.2	.41	28.1	174.9	23.7	17.4	25.2	1.43	24.3
Marcus Corp M	14.38	.00	.0	14.50	14.25	15.25	11.38	122	.24	.26	- 7.7	9.9	.28	1.9	—	3 mos.	08-84	33.5	2.8	2.8	3.7	.55	1.9	33.5	2.8	2.8	3.7	.55	1.9
Marriott Corp N	70.13	- .63	- .9	71.50	70.00	80.25	58.50	2,004	.78	.68	14.7	15.5	.44	.6	—	9 mos.	09-84	834.2	11.7	35.6	- 2.7	1.33	.8	2402.7	15.1	92.6	10.0	3.41	12.2
Maverick Rest O	3.00	.00	.0	3.25	3.00	7.00	2.88	648	1.30	.40	225.0	23.1	.00	.0	—	6 mos.	07-84	2.9	NC	.3	NC	.05	NC	5.3	NC	.5	NC	.10	NC
McDonald's Cp N	52.25	1.50	3.0	52.50	50.38	55.88	40.84	11,206	1.27	1.10	15.5	12.3	.82	1.6	—	9 mos.	09-84	944.7	8.3	114.3	13.6	1.29	14.2	2555.0	12.1	297.9	13.4	3.35	14.7
Morrison Inc M	17.00	.00	.0	17.25	16.75	19.13	13.13	1,643	1.20	.95	26.3	11.1	.48	2.8	—	3 mos.	08-84	117.9	5.6	4.9	11.4	.36	16.1	117.9	5.6	4.9	11.4	.35	16.1
Mr Steak O	1.75	.25	16.7	2.00	1.38	3.34	1.13	1,050	2.19	.99	121.2	NE	.00	.0	—	9 mos.	06-84	17.1	2.4	(.5)	- 100.0	(.12)	- 100.0	49.8	12.2	(.5)	- 100.0	(.11)	- 100.0
Nankin Express O	1.75	.00	.0	1.88	1.75	3.63	1.75	160	.71	.76	- 6.6	NE	.00	.0		fiscal	01-84	NC	NC	NC	NC	NC	NC	.6	100.0	(.3)	NE	(.24)	NE
Nathans O	2.00	- .25	- 11.1	2.25	2.00	2.84	1.78	148	.66	.51	29.4	7.7	.00a	.0	—	3 mos.	06-84	6.1	13.0	.4	100.0	.18	63.6	6.1	13.0	.4	100.0	.18	63.6

All data is based on sources believed to be reliable, but its accuracy is not guaranteed. Every effort will be made to correct errors, when discovered, in future issues.

Reporting Period

3 mos. - First quarter of fiscal year
6 mos. - First six months of fiscal year
9 mos. - First nine months of fiscal year
fiscal - Fiscal year
NEW - New report since last issue

General Field Footnotes

NA - Not available or not applicable.
NC - Data required for calculation currently incomplete in our files.
NE - Negative earnings invalidate calculations.
NM - No meaningful figure.
a - Under dividend amount, an 'a' indicates a stock dividend.
b - Indicates cash plus stock dividend when applied to dividend amount column.

Market

N - New York Stock Exchange
A - American Stock Exchange
O - NASDAQ Over-the-Counter
M - NASDAQ National Market

Data and Table Provided by Media General Financial Services, Inc., Richmond, Virginia 23219

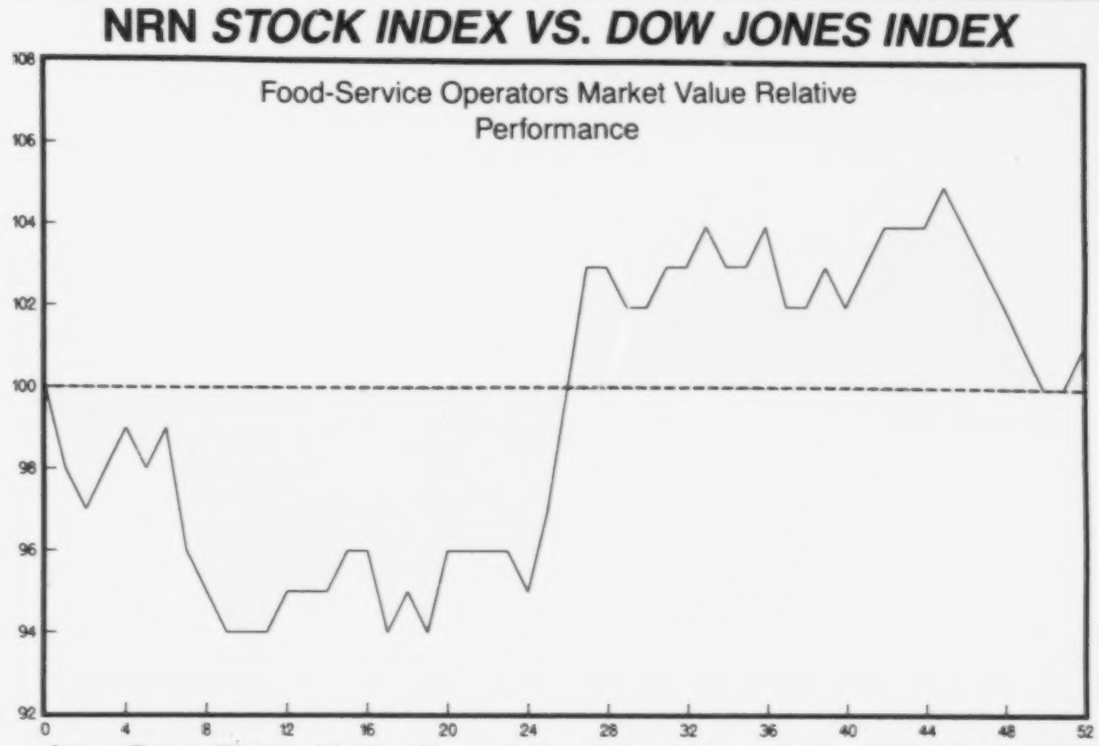
FOOD-SERVICE CHAIN STOCK ANALYSIS TABLE

NRN *STOCK INDEX*

Source: Media General Financial Services

Oct. 28, 1983 = 100

NRN *STOCK INDEX VS. DOW JONES INDEX*



Source: Media General Financial Services

Company and Market	12-14-84 Close	Stock Market: Price: Weekly Change Amt.	Weekly Change Pct.	Weekly Range High	Weekly Range Low	52-Week Range High	52-Week Range Low	Volume: Weekly Shares Traded Total	Weekly Shares Traded % Out	12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld.	Latest Report: New Report	Latest Report: Period	Latest Report: Date Ended	Latest Quarter: Revenue Amt.	Latest Quarter: Revenue Chg.	Latest Quarter: Net Income Amt.	Latest Quarter: Net Income Chg.	Latest Quarter: E.P.S. Amt.	Latest Quarter: E.P.S. Chg.	Year-to-Date: Revenue Amt.	Year-to-Date: Revenue Chg.	Year-to-Date: Net Income Amt.	Year-to-Date: Net Income Chg.	Year-to-Date: E.P.S. Amt.	Year-to-Date: E.P.S. Chg.
-	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Natl Pizza ___ O	7.50	- .25	- 3.2	8.25	7.50	9.75	7.50	53	.10	.39	- 74.4	9.9	.00	.0	.....	6 mos.	09-84	10.4	8.3	.9	- 18.2	.19	- 17.4	20.5	10.8	2.0	- 9.1	.41	- 6.8
Naugles Inc ___ M	6.00	- 1.13	- 15.8	7.00	5.50	20.25	6.00	3,998	8.61	2.29	276.0	NE	.00	.0	.....	fiscal	06-84	27.2	17.7	.1	- 87.5	.03	- 80.0	114.8	32.4	(5.1)	- 100.0	(1.09)	- 100.0
1 Potato 2 ___ O	2.50	- .25	- 9.1	2.75	2.50	12.50	2.50	230	1.05	1.06	- .9	50.0	.00	.0	.....	6 mos.	08-84	3.3	NC	(.6)	NC	(.25)	NC	7.1	NC	(1.0)	NC	(.44)	NC
Old Fashion Fd ___ O	4.63	- .13	- 2.6	5.25	4.63	7.25	4.63	50	.36	.37	- 2.7	8.4	.00	.0	.....	3 mos.	08-84	3.3	37.5	.2	.0	.13	- 13.3	3.3	37.5	.2	.0	.13	- 13.3
Pancho Mex Buffet ___ M	7.13	.63	9.6	7.38	6.38	8.00	5.88	413	1.46	.63	131.7	13.0	.13	1.8	.....	fiscal	09-84	8.8	22.2	.5	.0	.19	11.8	31.6	25.9	1.5	25.0	.55	27.9
Peoples Rest ___ M	.50	- .06	- 11.1	0.63	0.38	8.13	.38	12,310	14.34	6.83	110.0	NE	.00	.0	.....	fiscal	06-84	NC	NC	(27.6)	- 100.0	(3.30)	- 100.0	30.6	12.1	(29.6)	- 100.0	(3.54)	- 100.0
Piccadilly Cal ___ M	16.75	- .88	- 5.0	17.50	16.50	24.25	13.13	902	1.49	1.07	39.3	10.3	.60	3.6	.....	3 mos.	09-84	46.4	13.7	2.7	92.9	.45	95.7	46.4	13.7	2.7	92.9	.45	95.7
Pizza Inn ___ A	7.13	- .50	- 6.6	7.75	6.88	14.50	6.88	412	1.35	1.10	22.7	6.9	.08	1.1	.....	9 mos.	09-84	48.6	24.6	.6	- 33.3	.20	- 33.3	135.6	21.7	2.5	- 13.8	.81	- 12.9
Po-Folks ___ M	9.50	- .88	- 8.4	10.38	8.75	16.63	8.75	748	1.69	1.00	69.0	12.7	.00	.0	.....	fiscal	09-84	31.3	46.9	1.0	150.0	.23	109.1	107.1	53.4	3.3	153.8	.75	102.7
Ponderosa Sys ___ N	12.13	.00	.0	12.25	11.50	24.88	11.50	6,179	6.44	4.03	59.8	7.1	.40	3.3	.....	9 mos.	11-84	122.8	33.8	2.3	109.1	.22	69.2	366.8	32.0	11.5	32.2	1.28	18.5
Primo Inc ___ O	3.38	.00	.0	3.63	3.38	7.00	2.38	520	1.88	1.45	29.7	30.7	.00	.0	.....	6 mos.	03-84	1.0	NC	.1	NC	.03	NC	2.0	NC	.2	NC	.06	NC
Rax Restaurants ___ M	10.00	.50	5.3	10.00	8.75	18.75	8.75	887	1.59	1.21	- 31.4	15.9	.00	.0	.....	3 mos.	10-83	19.0	32.9	1.4	100.0	.23	35.3	19.0	32.9	1.4	100.0	.23	35.3
Rest Assoc ___ A	6.50	- .75	- 10.3	7.00	5.63	9.50	5.63	976	3.49	.86	305.8	9.2	.00	.0	.....	9 mos.	09-84	35.0	- 4.1	.4	- 33.3	.14	- 39.1	97.8	- 7.3	1.0	- 23.1	.35	- 30.0
Restaurant Sys ___ M	11.75	.00	.0	12.25	11.75	14.25	9.00	27	.12	.55	- 78.2	13.8	.00	.0	.....	9 mos.	09-84	8.6	17.8	.6	50.0	.25	25.0	27.9	26.2	1.6	60.0	.68	23.6
Ritzys G D ___ M	2.00	- .38	- 15.8	2.25	1.88	9.00	1.88	954	1.92	1.02	88.2	NE	.00	.0	.....	9 mos.	09-84	4.4	NC	(.5)	NC	(.11)	NC	10.6	NC	(1.6)	NC	(.31)	NC
Rusty Pelican ___ M	14.75	- .63	- 4.1	15.75	14.75	18.25	11.38	331	1.19	3.19	- 62.7	17.4	.00	.0	.....	fiscal	07-84	11.9	101.7	.7	600.0	.32	220.0	36.5	35.7	1.8	100.0	.85	60.4
Ryans Fam Steak ___ M	16.50	.75	4.2	18.50	17.75	23.75	15.50	1,537	3.57	1.99	79.4	26.8	.00	.0	.....	9 mos.	09-84	7.8	39.3	.7	40.0	.17	30.8	22.7	62.1	2.3	64.3	.53	47.2
Saga Corp ___ N	31.50	1.00	3.3	32.00	30.63	35.50	24.63	1,499	1.15	1.02	12.7	12.8	.44	1.4	.....	3 mos.	09-84	271.6	14.9	5.7	32.6	.42	20.0	271.6	14.9	5.7	32.6	.42	20.0
Sandwich Chef ___ O	7.25	- .63	- 7.9	7.75	7.25	11.75	6.75	158	1.23	.68	80.9	12.5	.00	.0	.....	3 mos.	09-84	6.9	13.1	.2	.0	.16	23.1	6.9	13.1	.2	.0	.16	23.1
Sea Galley ___ M	7.63	- .13	- 1.6	7.88	7.50	11.00	7.13	1,165	2.96	3.54	- 16.4	5.1	.00	.0	.....	9 mos.	09-84	15.7	- 38.9	3.0	500.0	.76	484.6	48.3	- 32.7	5.3	1666.7	1.35	1587.5
Shoney's Inc ___ M	29.38	- .50	- 1.7	30.00	29.25	35.13	20.00	788	.38	.95	- 60.0	21.3	.16	.5	.....	9 mos.	07-84	117.8	24.9	8.2	26.2	.39	25.8	360.0	22.4	21.9	28.1	1.06	24.7
Shoney's South ___ M	12.75	- .25	- 1.9	13.25	12.75	16.59	11.00	179	.32	.63	- 49.2	10.8	.00	.0	.....	9 mos.	09-84	40.1	14.2	1.8	12.5	.32	18.5	127.3	17.2	5.8	48.7	1.00	23.5
SIS Cp ___ M	3.75	.50	15.4	3.75	3.25	9.50	3.25	82	.53	.47	12.8	26.8	.00	.0	.....	fiscal	12-83	1.5	114.3	.0	NC	.01	.0	4.5	87.5	.2	NC	.14	1300.0
Sizzler Rest Intl ___ M	14.00	- 1.25	- 8.2	14.75	14.00	18.75	8.75	318	.47	.49	- 4.1	11.2	.00	.0		3 mos.	07-84	40.0	11.7	2.5	25.0	.37	27.6	40.0	11.7	2.5	25.0	.37	27.6
Skippers ___ M	10.00	.00	.0	10.25	10.00	11.25	8.00	233	.86	.85	1.2	12.2	.06	.6	.....	9 mos.	09-84	14.5	20.8	.5	25.0	.18	20.0	42.3	23.7	1.6	14.3	.60	1.7
So Hospitality ___ M	4.63	.13	2.8	4.63	4.38	5.13	3.75	471	.96	1.38	- 29.0	13.6	.00	.0	.....	3 mos.	08-84	10.7	33.8	.4	33.3	.08	14.3	10.7	33.8	.4	33.3	.08	14.3
Taco Viva ___ M	7.75	.00	.0	8.25	7.75	10.00	7.00	70	.31	.61	- 49.2	18.5	.00	.0	.....	3 mos.	08-84	6.6	94.1	.3	50.0	.14	16.7	6.6	94.1	.3	50.0	.14	16.7
TGI Friday's ___ N	8.00	.13	1.6	8.38	7.88	15.88	7.88	1,358	1.19	.97	22.7	13.6	.00	.0	.....	9 mos.	09-84	72.9	15.2	2.2	- 37.1	.13	- 40.9	209.4	20.0	8.7	.0	.48	- 11.1
TGIF Texas ___ O	2.25	.00	.0	2.75	2.25	6.25	2.25	66	.44	.23	91.3	NE	.00	.0	.....	3 mos.	03-84	2.6	NC	(.1)	NC	(.07)	NC	2.6	NC	(.1)	NC	(.07)	NC
Transworld ___ N	30.00	- .38	- 1.2	30.63	29.88	33.50	23.63	6,530	2.32	3.25	- 28.6	4.3	.40	1.3	.....	9 mos.	09-84	511.4	4.2	36.3	64.3	1.12	143.5	1478.1	7.1	85.5	89.6	2.39	NE
USACafes ___ M	3.63	.13	3.6	3.75	3.50	5.00	2.75	76	.15	.27	- 44.4	NA	.00	.0	.....		00-00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Vicorp Restaurants ___ M	14.38	- .38	- 2.5	14.50	13.63	21.63	13.25	2,979	4.49	2.19	105.0	12.1	.12	.8	.....	9 mos.	07-84	67.7	127.9	2.7	68.8	.41	57.7	155.1	167.4	5.8	100.0	.87	64.2
Victoria Stations ___ M	3.13	- .25	- 7.4	3.25	2.63	8.13	2.63	2,017	5.70	8.51	- 33.0	NE	.00	.0	NEW	6 mos.	09-84	22.2	- 3.5	(1.7)	NE	(.47)	NE	45.9	- 3.6	(2.5)	NE	(.70)	NE
Wendys Intl ___ N	17.13	.00	.0	17.50	17.00	20.50	13.13	3,139	.58	1.17	- 50.4	14.3	.28	1.6	.....	9 mos.	09-84	249.0	31.1	18.8	16.8	.34	13.3	694.9	34.1	51.1	26.5	.93	25.7
Wstn Steer ___ O	10.00	.00	.0	11.00	10.00	13.00	9.00	21	.17	.45	- 62.2	10.9	.20	2.0	.....	6 mos.	08-84	10.3	30.4	.1	- 66.7	.07	- 65.0	19.8	26.1	.4	- 20.0	.33	- 23.3
Winners Cp ___ N	6.00	.63	11.6	6.00	5.50	15.88	5.13	560	1.28	2.70	- 52.6	12.2	.00	.0	.....	9 mos.	09-84	27.3	14.2	.2	- 75.0	.05	- 72.2	79.7	26.5	1.3	- 35.0	.30	- 31.8
Hotels, Motels, and Casinos																													
Am Motor Inns ___ A	21.25	.00	.0	21.25	21.13	21.75	12.50	18	.02	.12	- 83.3	13.4	.16	.8	.....	fiscal	07-84	52.8	17.1	5.9	25.5	.51	- 38.6	201.1	23.8	18.4	32.4	1.59	- 36.9
Brock Hotel Cp ___ N	3.00	- .13	- 4.0	3.13	2.63	7.50	2.63	1,776	1.35	1.53	- 11.8	NE	.10	3.3	.....	9 mos.	09-84	60.0	- 26.7	(25.6)	NE	(1.95)	NE	211.0	- 10.6	(29.4)	NE	(2.00)	NE
Hilton Hotels ___ N	55.13	.00	.0	55.63	54.50	58.00	45.50	2,070	.79	.97	- 18.6	22.1	1.80	3.3	.....	9 mos.	09-84	205.4	24.4	24.3	- 45.8	.93	- 44.3	504.9	3.1	68.0	- 22.3	2.56	- 21.5
Holiday Inns ___ N	40.50	.25	.6	40.63	39.00	51.75	35.25	3,706	1.04	1.84	- 43.5	11.8	.90	2.2	.....	9 mos.	09-84	473.9	6.2	49.7	4.2	1.37	9.6	1328.9	11.5	110.4	1.3	3.00	4.9
Prime Mtr Inn ___ N	23.13	.63	2.8	23.50	22.50	25.50	16.00	707	.49	.44	11.4	19.3	.12	.5	.....	fiscal	06-84	22.1	29.2	4.6	27.8	.32	18.5	72.5	45.0	17.3	36.2	1.20	21.2
Other Companies with Food-Service Operations																													
Allegheny Bev ___ M	17.00	.38	2.3	17.00	16.25	20.00	13.50	291	.44	1.91	- 77.0	11.2	.80	4.7	.....	9 mos.	09-84	167.3	27.2	2.4	- 11.1	.38	- 9.5	486.1	23.2	7.1	- 12.3	1.10	- 12.0
Ch Full O Nut ___ N	8.00	- .50	- 5.9	8.50	8.00	14.56	7.75	293	.64	.71	- 9.9	88.9	.48	6.0	.....	fiscal	09-84	30.5	10.1	(.9)	- 100.0	(.19)	- 100.0	117.4	5.2	.4	- 91.1	.09	- 89.7
Disney, Walt ___ N	58.50	1.00	1.7	58.50	57.00	68.50	45.25	3,244	.96	3.50	- 72.6	21.4	1.20	2.1	.....	fiscal	09-84	463.2	27.6	12.1	- 50.6	.38	- 45.7	1656.0	26.7	97.8	4.9	2.73	1.1
Esteban Foods ___ O	1.25	.00	.0	1.38	1.25	4.13	1.25	189	.81	1.31	- 38.2	NM	.00	.0	.....	9 mos.	09-84	3.5	34.6	.0	NC	.02	.0	9.8	25.6	(.1)	- 100.0	(.02)	- 100.0
Gen Mills ___ N	50.88	1.88	3.8	50.88	48.50	60.00	41.63	3,889	.86	1.05	- 18.1	10.9	2.24	4.4	.....	3 mos.	08-84	1386.4	.6	54.1	- 25.4	1.20	- 21.1	1386.4	.6	54.1	- 25.4	1.20	- 21.1
Horn & Hardart ___ A	10.00	- .13	- 1.2	10.13	9.75	21.19	8.63	1,583	1.29	1.57	- 17.8	11.6	.00a	.0	.....	9 mos.	09-84	85.8	6.6	.5	- 87.8	.00	- 100.0	265.9	11.1	6.6	- 27.5	.49	- 31.9
Ogden Corp ___ N	27.63	1.38	5.2	27.75	25.75	30.50	24.13	1,005	.53	1.16	- 54.3	12.6	1.80b	6.5	.....	9 mos.	09-84	512.8	23.7	8.2	- 44.6	.46	- 38.7	1612.4	28.5	31.4	- 23.0	1.63	- 21.3
PepsiCo Inc ___ N	41.75	.50	1.2	42.00	40.75	45.75	34.50	6,787	.72	1.05	- 31.4	12.2	1.68	4.0	.....	9 mos.	09-84	1934.3	8.0	108.6	14.2	1.14	14.0	5425.9	13.3	247.6	19.7	2.61	19.2
Pillsbury Co ___ N	43.25	.63	1.5	43.63	42.00	44.63	33.00	1,958	.45	.68	- 33.8	10.8	1.56	3.6	.....	3 mos.	08-84	1023.5	10.1	38.9	11.8	.90	12.5	1023.5	10.1	38.9	11.8	.90	12.5
Vie de France ___ M	11.88	- .62	- 5.0	11.88	11.50	15.25	10.50	306	.28	.50	- 44.0	20.1	.23	1.9	.....	3 mos.	09-84	14.2	19.3	1.4	16.7	.13	8.3	14.2	19.3	1.4	16.7	.13	8.3

All data is based on sources believed to be reliable, but its accuracy is not guaranteed. Every effort will be made to correct errors, when discovered, in future issues.

Reporting Period

3 mos. - First quarter of fiscal year
6 mos. - First six months of fiscal year
9 mos. - First nine months of fiscal year
fiscal - Fiscal year
NEW - New report since last issue

General Field Footnotes

NA - Not available or not applicable.
NC - Data required for calculation currently incomplete in our files.
NE - Negative earnings invalidate calculations.
NM - No meaningful figure.
a - Under dividend amount, an 'a' indicates a stock dividend.
b - Indicates cash plus stock dividend when applied to dividend amount column.

Market

N - New York Stock Exchange
A - American Stock Exchange
O - NASDAQ Over-the-Counter
M - NASDAQ National Market

Data and Table Provided by Media General Financial Services, Inc., Richmond, Virginia 23219

Industry leaders and Congress prepare for Capitol Hill battle
—Focus/F5-8

Hochstein: Like some wines, 'Tastings' improves with age
—Focus/F2

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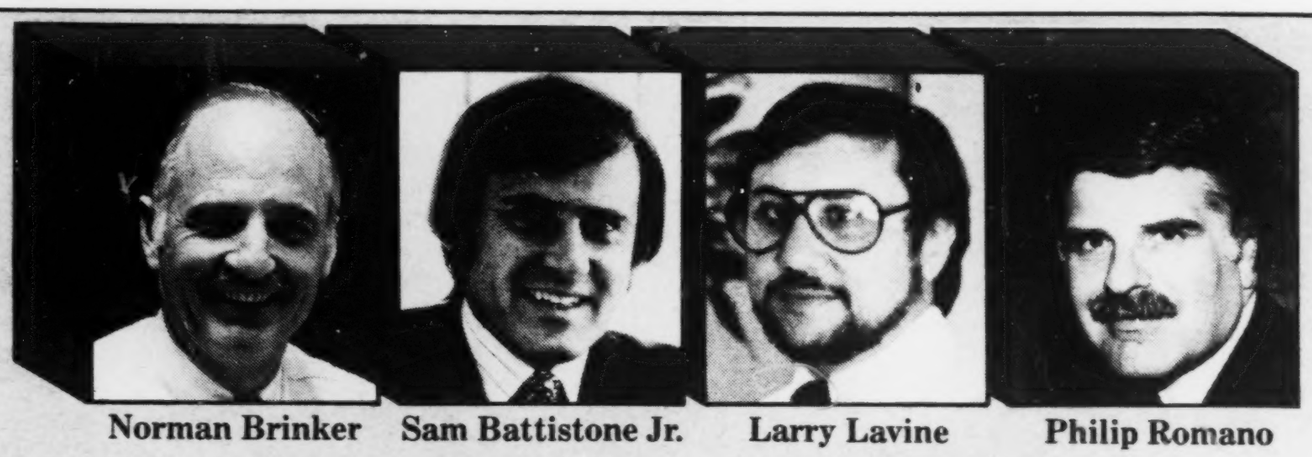

Norman Brinker | Sam Battistone Jr. | Larry Lavine | Philip Romano

WHAT MOTIVATES ENTREPRENEURS

Turn-ons:
- Achievement
- Independence/self-direction
- Challenge
- Affiliation with other people, sometimes
- Money, but only as a measure of accomplishment

Turnoffs:
- Power
- Status
- Bosses

Personality/Work Habits:
- Persistence
- Hard Working
- Ability to learn from mistakes
- High tolerance of ambiguity
- Action-oriented
- High sense of urgency
- Moderate risk taking

Source: Zenas Block, New York University

Inside the entrepreneur

The good ones have to 'know when to get out'

By Rick Telberg

Recent headlines tell only part of the story:
- Chili's Lavine resigns.
- Romano to resign as Fuddruckers' chief executive officer.
- Battistone acquires Shari's coffee shops.

Leading management experts say the wave of restaurateurs who are leaving the companies they founded, or starting new ventures, illustrates a radical new era in American entrepreneurialism.

"Good entrepreneurs have to know when to get out," says Atid Kaplan, a professor of hotel and restaurant management at the University of Denver. "Most don't. Most wait until they find out the hard way that good entrepreneurs are the worst corporate executives in the world."

But, the experts seem to agree, today it is easier than ever for people to form businesses, build them, sell them, or turn them over to oth-

*(See **BOSS**, page 55)*

Independents hit the ceiling

Plan to cap deductions raises fears of lost profits

By David Zuckerman

'The Regan proposal is an extension of an ongoing debate among America's lawmakers.'

Regan

'Every time there is a new tax proposal, this issue is on the agenda. It's a disaster.'

Margittai

Much to the dismay of independent restaurateurs across the nation, the slashing of business meals tax deductions appears irrevocably linked to curing America's fiscal sickness, at least in the minds of many politicians. The latest proposal, advanced by Treasury Secretary Donald Regan, will once again test the mettle of the food-service industry lobbying apparatus.

At issue in the continuing battle is whether business entertainment deductions in general constitute a drain on, or a boon to, the nation's revenue base.

Among restaurateurs polled in a recent informal survey, the mood was unanimous that capping business meal deductions—as Secretary Regan has proposed in his recent tax simplification plan—may have disastrous effects on both the food-service industry and the nation as a whole.

"This can only suppress the economy, not help at all," said Tony Vallone, owner of Tony's in Houston. "We're the fourth-largest industry in the country."

National Restaurant Association president Harris O. Machus, who operates restau-

*(See **TAX**, page 55)*

INSIDE NRN

FLYING COLD
Airlines are serving fewer hot meals in flight 9

BUFFET CREATIVITY
All it takes is a theme to make a buffet shine 17

INDEX

Sections:		Columns:	
Advertising & Promo	13	Ad/Promo Perspective	13
Classified	47-54	Beer, Wine & Spirits	F2
Financial News	56-58	Commodities	4
Food Trends	17	Currents in Cuisine	17
Inside Independents	41	Editor's Corner	5
New Products	52	Editors' Journal	6
Opinion	5, 6	Inside Purchasing	38
People	41	Midwest Restaurants	F2

NEWSPAPER

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Vicorp's real test comes now

By Richard Martin
West Coast Editor

News Analysis

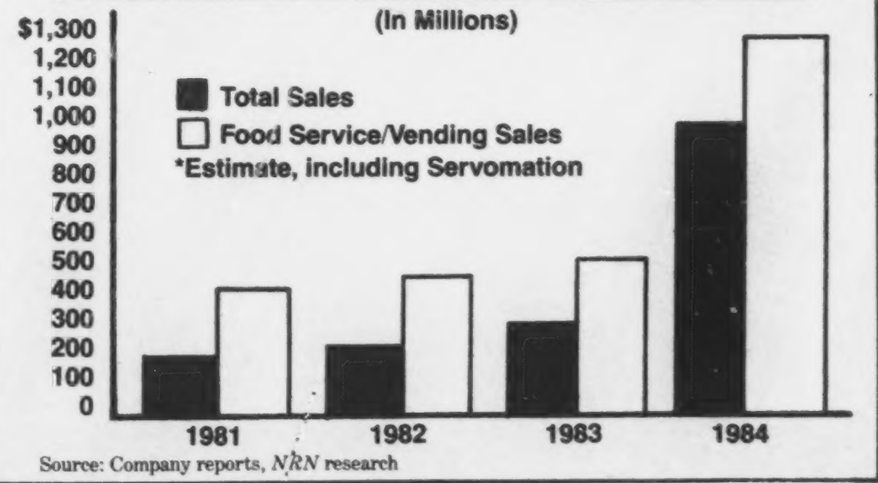
DENVER — Vicorp Restaurants, vowing to curb its voracious appetite for chain acquisitions, has begun flexing and toning its newfound corporate brawn in the face of its greatest challenge to date.

Vicorp's big test is the assimilation of the 175-unit remnants of Sambo's, the largest and most recent purchase in a nearly two-year-long series of diverse, and thus far fortifying, chain buyouts. These acquisitions have transformed the regional pancake house chain into a multifaceted national restaurant giant totaling 526 units, some four times its former size.

While the risks inherent in

*(See **VICORP**, page 55)*

ALLEGHENY'S CHANGING REVENUE MIX



Source: Company reports, *NRN* research

Allegheny moves on ARA with Servomation buyout

By Peter Romeo

BALTIMORE — Allegheny Beverage Corp.'s pending acquisition of Servomation Corp.—its 14th purchase of a contract feeder in the last 15 months—is expected to complete Allegheny's transformation from a soft-drink bottler to one of the nation's biggest contract caterers.

The deal, scheduled to be completed by March 15, will boost Allegheny's contract feeding sales to $1 billion a year, second only to ARA Services, said Allegheny senior vice president Harry Conn. The Servomation acquisition will also expand the scope of Allegheny's contract services.

Macke Co., Allegheny's only food-service subsidiary

*(See **BUY-UP**, page 55)*

'Taste of America' set for inaugural weekend

By Paul Frumkin

WASHINGTON — Nearly 40 restaurateurs from around the country will be contributing their time and money to participate in "A Taste of America," a food and wine festival to be held here during the upcoming inaugural weekend.

Scheduled to run from Jan. 18 through midday Jan. 20, the festival will be located on the lower floor of the Convention Center and will feature approximately 70 restaurant and winery exhibits. Inauguration attendees who must come to the Convention Center to pick up tickets to the weekend's various events will be able to sample food and wines available at the individual booths.

Although "A Taste of America" officially falls under the auspices of Michael Deaver, chairman of the President's Inaugural Committee, actual responsibility for the event is being shared by co-chairmen William Anton, owner of the Bull Market restaurant in Detroit, and Robert Lawrence Balzer, food and wine writer for the *Los Angeles Times* and *Travel/Holiday* magazine.

Balzer, whose grandfather catered Abraham Lincoln's second inauguration, explained that the list of participants had not been crystallized at presstime. He noted, however, that this year's festival will almost certainly be larger than the first "Taste of America," held during the 1981 inauguration, with 37 restaurants and 18 wineries in attendance.

Scene inside the Washington Convention Center during food and wine festival held in 1984.

Michael Comisar, owner of the Maisonette in Cincinnati and the Golden Lamb in Lebanon, Ohio, participated in 1981 and plans to return this year—despite the cost.

"In 1981 the Maisonette spent more than $9,700 to be in the festival," he said. "It's an honor, but an expense."

This year Comisar has entered the Golden Lamb, and he plans to serve a country pâté with Cumberland sauce.

"This is important because it shows a presence of the food-service industry at the inauguration," he added.

And while there will be a number of unofficial inaugural balls held throughout the city over the weekend, a spokesman in Deaver's office said that the White House will not be hosting any large functions. "There may be a small inaugural dinner for perhaps 50 people on Sunday evening, but probably no more than that," she said.

The White House has not hosted an official inaugural ball since before President Harry Truman took office.

Christmas fire strikes 2nd Jetty's

NRN West Coast Bureau

MALIBU BEACH, Calif. — Bob Morris has again fallen victim to the Jetty's Christmas Curse.

Morris, who lost his Jetty's dinnerhouse at Malibu Beach to an electrical fire on Christmas Day five years ago, saw the newly rebuilt Jetty's reduced to seaside ashes again last month, just days before the holiday.

The six-month-old Jetty's, which combined elements of Morris' high-grossing Gladstone's 4 Fish and RJ's The Rib Joint concepts, was the newest unit of W. R. Grace's Mor Food 'N Fun division, over which Morris presides.

Bob Morris

Investigators believe that a bonfire built on the sand under the piling-supported restaurant may have sparked the conflagration, which caused damage placed at well in excess of $1 million.

Police wary of chef-killer report

NRN West Coast Bureau

SAN FRANCISCO — Despite reports in a San Francisco newspaper column, police are not convinced that someone is trying to kill the great chefs of this city.

San Francisco Chronicle columnist Herb Caen wrote Dec. 17: "The police are keeping a close watch on a celebrity chef, who, at the time of the murder of [renowned chef] Masataka Kobayashi, received an anonymous note that said, in effect, 'You're next!' Whoever wrote it exhibited a thorough knowledge of Masa's habits; hence the note is considered a valuable clue."

Police don't share Caen's view of the letter, or, if they do, they are not saying so publicly. Another chef did bring in "a bunch of incoherent letters" from "a nut," a San Francisco Police Department spokesman said. It mentioned "three kids . . . an insurance policy . . . and a cook," he said, "but it didn't even mention Masa's name."

When asked whether the police considered the letter a valuable lead, the spokesman said they did not. He saidthat the chef who received the letters speculated they might have been sent by one of his ex-employees.

The Japanese-born, Paris-trained Kobayashi gained celebrity chef status with the success of Le Plaisir restaurant in New York City. He was later chef at Auberge du Soleil in California's Napa Valley before he opened Masa's in San Francisco last year to positive notices.

Kobayashi's death is under investigation, and police say they have no suspects, though they earlier questioned at length two men—one an employee of Masa's, the other, a man who had impersonated the chef for more than a year. The two men were later cleared through polygraph tests.

The chef was found in his apartment Nov. 13 dead from "multiple traumatic injuries," the coroner's report says. Neighbors told police they had heard a "drunken argument" and the sound of a body falling.

COMMODITIES

Few surprises ahead for commodity markets in '85

By Gary S. Friedman

Commodities Analyst

What heralds the new year ahead in the commodity markets? Many an analyst is busy making predictions. And surprisingly, short of a few contrary voices, there are few surprises.

The market is decidedly bullish for world agricultural prices. It's not due only to the overproduction in virtually all commodities, or to the fact that the world economy is not all expanding in synch, allowing net importing countries to purchase what the producing countries export. The answer is that few people expect anything can be done immediately to change it.

Consider that in the last quarter of 1984 the Federal Reserve Board cut the discount rate twice. This usually is reflected in weakening the dollar, and alternately making our commodity exports more competitive on world markets. This time the dollar barely budged and the commodity markets barely took notice. The world situation is such that foreign investors find refuge in American dollars at varying levels of interest rates, which prevents positive impact on our commodity markets.

One of the difficult things in analyzing the commodities markets is the timing of the same commodity harvested throughout the year. When the American producer is just feeling he's earned his relaxation because the crop is in, somewhere else—South America, the Soviet Union, China—the process begins anew.

Ask the analysts, and they'll tell you the longer-term trends, but they have difficulty in determining the movement in the very short term. So while the prediction is for bearish prices in most markets, expect some deviations from the sensible.

PRICE MOVEMENT AT A GLANCE

Cash Prices	Dec. 26, 1984	Year Ago
Broilers, dressed, AA, N.Y., lb.	$0.4750	$0.6313
Butter, AA, Chicago, lb.	$1.4325	$1.41
Eggs, large, white, Chicago, doz.	$0.55-$0.57	$1.03
Soybeans #1, yel, Cen. Ill., bu.	$5.84	$8.17
Soybean oil, crude, Decatur, lb.	$0.2853	$0.2917
Wheat, #2, HRW, K.C., bu.	$3.7225	$3.8625

Source: NRN *Research*

FOOD-SERVICE CHAIN STOCK ANALYSIS TABLE

Index posts 2nd straight gain as interest rates drop

(Continued from page 58)

tels, motels and casinos and other companies that have food-service operations.

Sixty of the 105 stocks recorded volume heavier than their 12-week averages, with 44 down and one unchanged. In the week before, as many traded heavier as lighter.

American Restaurants led the list of volume surgers and came in second on the price-gainers tally. The Los Angeles-area Wendy's franchisee added 38¢ per share to close the week at $2.75 on volume more than 400% more active than the stock's 12-week average.

Concept Development topped the price-winners list, up a whopping $2.13 to $7.88, on volume half as light as normal.

Winners Corp. was the third-biggest winner of the week, closing up 88¢, at $6.88.

Other winners included Vicorp Restaurants, up $1.88, to $16.25; Sis Corp., up 50¢ to $4.25; Piccadilly Cafeterias, up $2.13, to $18.88.

Diversifoods gained 88¢, to close at $9.50. Taco Viva was up 75¢, to $8.50.

Consul Restaurants rose 50¢, to $5.75. Consul said it lost $471,000 in its second quarter, compared to a net profit the same time last year of $120,000.

Po' Folks was up 88¢, to $10.38.

VOLUME TREND LEADERS

Company Name	Volume Trend Change %	Company Name	Volume Trend Change %
Concept Dev	37.0	Piccadilly Caf	12.7
Amer Rest	15.8	Diversifoods	10.1
Winners Cp	14.6	Taco Viva	9.7
SIS Cp	13.3	Consul Restaurant	9.5
Vicorp Restaurants	13.0	Po-Folks	9.2

TOP TEN GAINERS

Company Name	Weekly Price Change %	Company Name	Weekly Price Change %
Amer Rest	418.7	Primo Inc	177.1
Servico Inc	378.9	Intl Dairy Queen	160.0
Luby's Cafe	372.7	1 Potato 2	135.5
SIS Cp	331.7	Restaurant Sys	121.3
Calibre Cp	293.1	Hilton Hotels	116.8

TOP TEN LOSERS

Company Name	Weekly Price Change %	Company Name	Weekly Price Change %
Capt Crab	- 21.4	Victoria Stations	- 12.0
Primo Inc	- 14.8	So Hospitality	- 10.8
Nankin Express	- 14.3	Calibre Cp	- 10.0
Good Taco	- 14.3	Rest Assoc	- 9.6
Peoples Rest	- 12.5	Maverick Rest	- 8.3

		Stock Market											Financial Update															
		Price							Volume																			
		12-21-84	Weekly Change		Weekly Range		52-Week Range		Weekly Shares Traded		12-Week Avg. Vol.	Volume Trend	P/E	Indicated Divd. Rate		Latest Report			Latest Quarter						Year-to-Date					
																			Revenue		Net Income		E.P.S.		Revenue		Net Income		E.P.S.	
Company and Market		Close	Amt.	Pct.	High	Low	High	Low	Total	% Out	As % Out	Change	Ratio	Amt.	Yld.	New Report	Period	Date Ended	Amt.	Chg.	Amt.	Chg.	Amt.	Chg.	Amt.	Chg.	Amt.	Chg.	Amt.	Chg.
		$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Food-Service Operators																														
A&M Food Svcs	O	3.63	- .13	- 3.3	4.00	3.63	8.75	3.50	205	.57	.34	67.6	10.4	.00	.0	.....	9 mos.	09-84	8.1	26.6	.4	.0	.11	- 26.7	22.1	28.5	1.1	22.2	.30	- 14.3
Acapulco Rest	O	3.63	.13	3.6	3.75	3.50	6.00	3.50	215	.87	.58	50.0	NE	.00	.0	.....	9 mos.	07-84	19.0	86.3	.0	- 100.0	.01	- 91.7	28.3	.7	.3	NE	.14	NE
Amer Rest	O	2.75	.38	15.8	3.13	2.50	6.00	2.38	1,263	5.55	1.07	418.7	14.5	.00	.0		9 mos.	10-84	4.6	21.1	.1	.0	.02	- 71.4	13.6	20.4	.3	.0	.12	- 40.0
ARA Services	N	71.63	.25	.4	71.75	71.38	71.75	40.25	3,731	3.10	3.43	- 9.6	13.8	2.10	2.9	.....	fiscal	09-84	835.8	7.7	14.2	34.0	1.12	31.8	3406.1	11.4	64.4	19.9	5.19	15.1
Assoc Hosts	M	13.50	- .38	- 2.7	14.00	13.50	17.13	10.50	588	1.33	4.80	- 72.3	15.9	.12	.9		fiscal	09-84	23.3	.9	.8	- 11.1	.19	- 9.5	94.4	6.9	3.8	18.8	.85	18.1
Beefsteak Char	A	1.88	- .13	- 6.3	2.00	1.75	4.75	1.75	563	1.00	.75	33.3	1.4	.00	.0	.....	9 mos.	07-84	19.9	- 12.3	(.4)	NC	.07	600.0	68.7	- 6.4	(1.7)	- 100.0	.30	3.4
Bob Evans Farms	M	18.00	.50	2.9	18.50	17.50	23.75	14.75	1,050	.65	.55	18.2	17.5	.30	1.7	.....	6 mos.	10-84	58.1	12.6	4.6	9.5	.28	12.0	112.1	13.3	9.0	8.4	.55	10.0
Calibre Cp	M	2.25	- .25	- 10.0	2.50	2.25	9.00	2.00	344	1.14	.29	293.1	NE	.00	.0	.....	fiscal	07-84	1.1	- 31.3	(.6)	NC	(.20)	- 100.0	11.5	82.5	(1.5)	- 100.0	(.51)	- 100.0
Calny Food	M	9.00	- .13	- 1.4	9.13	8.88	10.75	7.25	749	1.66	1.89	- 12.2	15.8	.16	1.8	.....	6 mos.	08-84	13.0	19.3	.5	.0	.12	- 7.7	25.0	14.7	1.4	40.0	.31	19.2
Capt Crab	M	1.38	- .38	- 21.4	1.63	1.38	6.13	1.38	1,987	1.74	1.61	8.1	NE	.00	.0	.....	9 mos.	05-84	2.6	550.0	(.5)	NC	(.04)	NC	3.7	208.3	(.6)	NC	(.05)	NC
Carrols Cp	N	8.88	.00	.0	9.25	8.75	10.38	7.13	444	.57	.62	- 8.1	13.4	.07	.8	.....	3 mos.	08-84	38.3	19.3	2.1	16.7	.28	- 6.7	38.3	19.3	2.1	16.7	.28	- 6.7
Chi-Chi's	M	12.13	- .13	- 1.0	12.63	11.88	24.88	10.00	6,937	2.58	4.50	- 42.7	18.1	.00	.0	.....	6 mos.	10-84	52.3	40.6	4.5	2.3	.16	- 15.8	97.5	34.1	9.5	18.8	.35	2.9
Chilis Inc	O	20.75	.38	1.8	21.25	20.63	24.25	12.75	862	1.92	4.27	- 55.0	35.2	.00	.0	.....	3 mos.	09-84	15.0	47.1	.9	125.0	.21	75.0	15.0	47.1	.9	125.0	.21	75.0
Churchs Fr Ch	N	29.38	1.13	4.0	29.50	28.25	30.50	21.25	2,708	1.44	1.81	- 20.4	15.3	.80	2.7	.....	9 mos.	09-84	124.8	13.0	10.4	- 2.8	.55	- 1.8	355.5	17.4	28.1	19.6	1.49	21.1
Collins Foods	N	15.00	.63	4.3	15.63	14.00	16.94	9.91	2,343	2.68	1.64	63.4	11.7	.16	1.1	.....	6 mos.	10-84	114.8	16.5	5.1	15.9	.39	14.7	229.9	20.3	9.9	19.3	.75	15.4
Concept Dev	O	7.88	2.13	37.0	8.75	5.75	17.69	5.75	538	1.04	2.17	- 52.1	15.1	.00a	.0	.....	3 mos.	09-84	10.9	19.8	.0	- 100.0	.00	- 100.0	10.9	19.8	.0	- 100.0	.00	- 100.0
Consol Prdts	M	5.00	.00	.0	5.00	5.00	9.25	4.75	177	.50	.43	16.3	14.3	.00	.0	.....	fiscal	09-84	17.3	14.6	.6	20.0	.16	45.5	68.7	8.4	1.3	.0	.35	20.7
Consul Restaurant	M	5.75	.50	9.5	5.88	5.25	14.88	4.50	1,676	3.72	2.45	51.8	23.0	.00	.0	.....	3 mos.	08-84	21.1	33.5	.0	- 100.0	.01	- 87.5	21.1	33.5	.0	- 100.0	.01	- 87.5
Cracker Barrel	M	14.50	1.00	7.4	14.50	13.50	23.50	11.75	406	1.14	2.84	- 59.9	15.4	.14	1.0	.....	3 mos.	10-84	16.6	18.6	.8	.0	.26	- 13.3	16.6	18.6	.8	.0	.26	- 13.3
Cucos Inc	O	3.25	.25	8.3	3.75	3.00	5.00	2.75	74	.66	.48	37.5	17.1	.00	.0	.....	9 mos.	03-84	.7	NC	.1	NC	.03	NC	2.1	NC	.1	NC	.10	NC
Denny's Inc	N	41.75	1.25	3.1	41.75	39.13	41.75	30.25	12,960	8.38	4.10	104.4	15.7	.72	1.7	.....	3 mos.	09-84	326.4	1.9	12.1	- 12.3	.75	- 11.8	326.4	1.9	12.1	- 12.3	.75	- 11.8
Diversifoods	M	9.50	.88	10.1	9.63	8.50	19.13	8.00	49,437	14.75	10.19	44.7	10.4	.26	2.7	.....	9 mos.	09-84	148.8	16.0	7.0	- 26.3	.21	- 25.0	420.7	17.1	22.2	- 9.8	.66	- 10.8
DLites Of Amer	O	12.63	.13	1.0	13.38	12.63	14.50	11.50	1,260	2.58	2.91	- 11.3	NM	.00	.0	.....	6 mos.	09-84	2.3	53.3	.1	.0	.04	100.0	4.7	62.1	.1	.0	.05	25.0
Dunkin Donuts	M	23.50	- .50	- 2.1	24.38	23.50	26.25	18.13	770	1.63	1.06	53.8	12.9	.32	1.4	.....	9 mos.	07-84	21.9	30.4	2.3	9.5	.48	17.1	66.4	16.5	7.0	14.8	1.44	16.1
El Chico	M	8.25	- .13	- 1.5	8.50	8.13	14.75	7.75	335	.72	1.52	- 52.6	10.4	.00	.0	.....	6 mos.	11-84	20.1	4.7	.9	.0	.19	- 5.0	41.2	7.3	1.8	.0	.39	- 2.5
El Torito Rest	N	11.25	.13	1.1	11.63	10.75	14.63	9.00	410	.37	.28	32.1	12.2	.00	.0	.....	9 mos.	09-84	65.9	17.3	4.1	17.1	.35	25.0	189.0	20.5	9.0	32.4	.78	44.4
Fast Food Oper	O	.94	.00	.0	1.00	0.94	2.31	.69	680	1.15	1.18	- 2.5	15.6	.00	.0	.....	fiscal	12-83	1.8	38.5	.0	NC	.01	NC	6.1	32.6	.3	.0	.06	20.0
Flakey Jakes	M	6.50	- .25	- 3.7	7.13	6.50	9.13	4.00	891	1.28	1.73	- 26.0	NE	.00	.0	.....	9 mos.	09-84	3.3	NC	(.3)	NC	(.05)	NC	6.6	NC	(.7)	NC	(.11)	NC
Fresher Cooker	O	5.00	.00	.0	5.25	5.00	6.75	4.88	66	.39	.47	- 17.0	NE	.00	.0		fiscal	12-83	NC	NC	NC	NC	NC	NC	2.4	- 4.0	(.9)	NE	(.54)	NE
Frisch's	A	15.75	.75	5.0	15.75	15.13	16.38	12.00	82	.19	.16	18.8	17.5	.22	1.4	.....	3 mos.	08-84	40.5	7.4	1.7	.0	.19	- 52.5	40.5	7.4	1.7	.0	.19	- 52.5
Fuddruckers Inc	M	10.38	.00	.0	10.38	9.63	17.50	9.25	1,479	2.27	1.86	22.0	NM	.00	.0	.....	9 mos.	09-84	7.2	NC	.6	NC	.09	NC	16.9	172.6	.0	- 100.0	.00	- 100.0
Garcias Scot	M	1.75	- .13	- 6.7	2.13	1.63	8.50	1.63	2,177	3.63	2.07	75.4	NE	.00	.0		9 mos.	09-84	12.3	39.8	(.5)	NE	(.08)	NE	42.0	51.6	(.5)	NE	(.08)	NE
Good Taco	M	.38	- .06	- 14.3	0.38	0.25	7.00	.25	989	3.33	2.04	63.2	NE	.00	.0	.....	6 mos.	08-84	.4	100.0	(.3)	NE	(.11)	NE	.8	166.7	(.6)	NE	(.24)	NE
Hambrg Hamlet	O	12.50	.00	.0	13.25	12.50	12.75	9.75	4	.06	.17	- 64.7	10.8	.00	.0	.....	fiscal	03-84	9.3	2.2	.2	NE	.30	NE	35.5	4.4	.8	NE	1.16	NE
Hungry Tiger	M	4.13	.00	.0	4.25	4.00	9.00	3.63	483	1.71	1.23	39.0	22.9	.00	.0	.....	fiscal	08-84	14.9	- 11.8	(.2)	NE	(.05)	NE	67.3	5.5	.5	NC	.18	NC
Intl Dairy Queen	O	40.50	- .50	- 1.2	41.50	40.50	41.00	32.50	52	.26	.10	160.0	11.7	.00	.0	.....	9 mos.	08-84	40.8	8.2	(26.5)	- 100.0	1.61	15.8	106.5	14.3	6.7	8.1	3.03	20.2
Intl King Tab	M	16.00	- .13	- .8	16.25	15.75	18.63	11.38	447	1.57	1.84	- 14.7	11.9	.00a	.0	.....	3 mos.	09-84	19.2	6.7	1.1	37.5	.36	24.1	19.2	6.7	1.1	37.5	.36	24.1
JB's Rest	M	14.25	.00	.0	14.50	14.00	16.25	10.38	267	1.17	1.44	- 18.8	11.7	.20	1.4		fiscal	09-84	19.6	43.1	1.0	42.9	.42	35.5	68.3	28.1	2.9	31.8	1.22	22.0
Jerrico Inc	M	16.75	.38	2.3	16.88	16.13	18.50	11.88	3,654	2.32	4.50	- 48.4	12.9	.12	.7	.....	3 mos.	09-84	131.9	7.6	6.3	6.8	.39	5.4	131.9	7.6	6.3	6.8	.39	5.4
Kapok Cp	A	3.00	.13	4.3	3.00	2.50	5.63	1.13	225	1.00	3.38	- 70.4	NE	.00	.0	.....	fiscal	09-83	3.1	72.2	(4.6)	NE	(.33)	NE	12.3	7.9	(2.7)	NE	(1.29)	NE
Karcher Carl	M	14.25	- 1.25	- 8.1	15.13	13.88	31.75	14.25	1,821	2.58	3.11	- 17.0	8.8	.00	.0	.....	6 mos.	07-84	80.7	17.1	3.3	- 2.9	.50	8.7	178.8	19.5	6.9	3.0	.98	7.7
Kelly-Johnston	M	1.19	.06	5.6	1.31	0.94	14.25	.75	7,473	8.76	4.73	85.2	NE	.00	.0	.....	3 mos.	06-84	28.3	155.0	(3.7)	- 100.0	(.44)	- 100.0	28.3	155.0	(3.7)	- 100.0	(.44)	- 100.0
Luby's Cafe	N	27.25	- .25	- .9	27.88	27.00	32.00	23.63	2,522	2.08	.44	372.7	19.1	.54	2.0	.....	fiscal	08-84	48.7	32.7	5.0	28.2	.41	28.1	174.9	23.7	17.4	25.2	1.43	24.3
Marcus Corp	M	14.00	- .38	- 2.6	14.25	14.00	15.25	11.38	103	.20	.26	- 23.1	9.7	.28	2.0	.....	3 mos.	08-84	33.5	2.8	2.8	3.7	.55	1.9	33.5	2.8	2.8	3.7	.55	1.9
Marriott Corp	N	71.63	1.50	2.1	73.38	70.50	80.25	58.50	2,895	1.13	.71	59.2	15.8	.44	.6	.....	9 mos.	09-84	834.2	11.7	35.6	- 2.7	1.33	.8	2402.7	15.1	92.6	10.0	3.41	12.2
Maverick Rest	O	2.75	- .25	- 8.3	3.00	2.75	7.00	2.75	363	.73	.45	62.2	21.2	.00	.0		9 mos.	10-84	3.0	NC	.1	NC	.03	NC	8.3	NC	.6	NC	.13	NC
McDonald's Cp	N	53.25	1.00	1.9	54.38	51.75	55.88	40.84	14,332	1.63	1.14	43.0	12.5	.82	1.5	.....	9 mos.	09-84	944.7	8.3	114.3	13.6	1.29	14.2	2555.0	12.1	297.9	13.4	3.36	14.7
Morrison Inc	M	17.25	.25	1.5	17.50	17.00	19.00	13.13	1,362	1.00	.99	1.0	11.3	.48	2.8	.....	3 mos.	08-84	117.9	5.6	4.9	11.4	.36	16.1	117.9	5.6	4.9	11.4	.36	16.1
Mr Steak	O	1.63	- .13	- 7.1	1.88	1.63	3.34	1.13	370	.77	1.01	- 23.8	NE	.00	.0	.....	9 mos.	06-84	17.1	2.4	(.5)	- 100.0	(.12)	- 100.0	49.8	12.2	(.5)	- 100.0	(.11)	- 100.0
Nankin Express	O	1.50	- .25	- 14.3	1.75	1.50	3.63	1.50	134	.60	.75	- 20.0	NE	.00	.0		3 mos.	04-84	.2	.0	(.1)	NE	(.06)	NE	.2	.0	(.1)	NE	(.06)	NE
Nathans	O	2.00	.00	.0	2.25	2.00	2.75	1.78	115	.52	.53	- 1.9	7.7	.00a	.0	.....	3 mos.	06-84	6.1	13.0	.4	100.0	.18	63.6	6.1	13.0	.4	100.0	.18	63.6
Natl Pizza	O	7.75	.25	3.3	8.25	7.50	9.75	7.50	200	.37	.24	54.2	10.2	.00	.0	.....	6 mos.	09-84	10.4	8.3	.9	- 18.2	.19	- 17.4	20.5	10.8	2.0	- 9.1	.41	- 6.8
Naugles Inc	M	5.63	- .38	- 6.3	5.63	5.50	20.25	5.50	1,025	2.21	2.43	- 9.1	NE	.00	.0	.....	fiscal	06-84	27.2	17.7	.1	- 87.5	.03	- 80.0	114.8	32.4	(5.1)	- 100.0	(1.09)	- 100.0
1 Potato 2	O	2.38	- .13	- 5.0	2.50	2.38	12.50	2.38	640	2.92	1.24	135.5	47.5	.00	.0	.....	6 mos.	08-84	3.3	NC	(.6)	NC	(.25)	NC	7.1	NC	(1.0)	NC	(.44)	NC

Reporting Period

3 mos. - First quarter of fiscal year
6 mos. - First six months of fiscal year
9 mos. - First nine months of fiscal year
fiscal - Fiscal year
NEW - New report since last issue

General Field Footnotes

NA - Not available or not applicable.
NC - Data required for calculation currently incomplete in our files.
NE - Negative earnings invalidate calculations.
NM - No meaningful figure.
a - Under dividend amount, an 'a' indicates a stock dividend.
b - Indicates cash plus stock dividend when applied to dividend amount column.

Market

N - New York Stock Exchange
A - American Stock Exchange
O - NASDAQ Over-the-Counter
M - NASDAQ National Market

Data and Table Provided by Media General Financial Services, Inc., Richmond, Virginia 23219